

## **North American Oilfield Production Chemicals Market 2007 Multi-Client Study**

**The demand for Production Chemicals in the North American Market (Canada, United States & Mexico) is approaching \$1.2 Billion annually.**

**Completed in July 2007, this study is comprised of 280 pages of documentation with 197 footnotes, 84 charts, 97 maps, 97 spreadsheets (many with multiple worksheets) and 195 attached PDF files.**

**Available on CD-ROM, the entire study includes 493.4 MB of information.**

**Production Chemicals are used to assist in the production of oil and gas. They prevent corrosion and transfer line blockage from scale, wax, gas hydrates and asphaltenes; they improve the associated water quality for re-use or disposal; they neutralize harmful components of the hydrocarbon and either create foam or prevent its production, plus a host of other things.**

**Forty companies that participate in this market are profiled. Three provide the bulk of the chemicals with four more supplying minor shares.**

**The need for production chemicals is declining in the United States, as the largest consumer of these chemicals, and growing in Canada.**

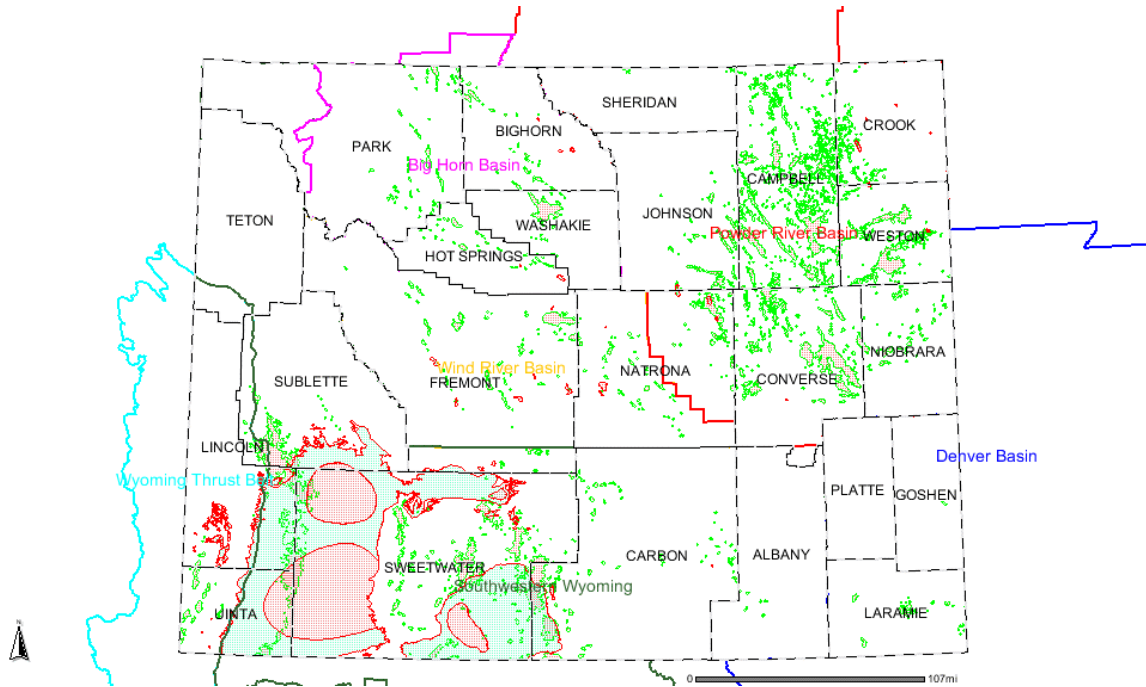
**The study identifies oil and gas reserves and production in each of Canada's producing provinces and each U.S producing state, plus Mexico.**

### **Alberta**

#### **Reserves and Production Summary, 2006**

	<b>Crude bitumen Billion BBLs</b>	<b>Crude oil Billion BBLs</b>	<b>Natural gas Trillion cf</b>
Initial in place	1,701.00	65.40	292.00
Initial established	179.00	17.00	171.00
Cumulative production	5.40	15.60	131.00
Remaining established	173.00	1.60	40.50
Annual production	0.46	0.20	4.90
Ultimate potential (recoverable)	315.00	19.70	223.00

Maps and oil and gas production information are provided for each province and state.



When available, the major operators in each area are provided.

**Pennsylvania Active Operators with more than 100 active wells**

Client Id	Client Name	# Wells
141142	GREAT LAKES ENERGY PARTNERS LLC	4,966
6422	ATLAS RESOURCES INC	3,837
63561	SNYDER BROS INC	2,771
2181	DOMINION EXPLORATION & PROD INC	2,608
52451	PC EXPLORATION INC	2,558
72933	SENECA RESOURCES CORP	2,073
38413	BELDEN & BLAKE CORP	1,766
48277	NORTH COAST ENERGY INC	1,733
134908	KRIEBEL MINERALS INC	1,676

The second section of this study looks at why production chemicals are used and analyzes the market down into the major product lines with application and typical raw material components.

The study then presents a dollar value and market share for each production chemical in the North American market and estimate a cost for production chemicals per BOE produced.

Finally, this study profiles the production chemical vendors and estimates their North American revenue and market share.

Data current as of July 2007

Deliverable on CD-ROM

Cost:           \$4,000.00

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